

LENDER

PERSONAL FINANCIAL STATEMENT

PERSONAL FINANCIAL STATEMENT

Note: An individual personal financial statement should be submitted by all persons who will be contractually liable for the repayment of this loan. Please request additional forms when applicable. If this loan is to be made to a business or corporation, please submit a detailed financial statement of that entity.

PERSONAL INFORMATION				DEPENDENTS			
FULL NAME		AGE		MARITAL STATUS		DEPENDENTS	
PRESENT ADDRESS - <input type="checkbox"/> Own <input type="checkbox"/> Rent Years Phone		<input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried - (Includes Single, Divorced or Widowed)		Do Not Include Yourself			
PREVIOUS ADDRESS (Complete if less than 2 years at present address)		SOCIAL SECURITY NO.		NO.	AGES		
SOURCE OF INCOME		ANNUAL INCOME					
NAME AND ADDRESS OF EMPLOYER - How Long Phone		Salary		\$ _____			
		Bonus and Commissions		_____			
		Dividends and Interest		_____			
		Net Rental (enter from detail on reverse)		_____			
		*Other - Optional - See Income Remarks		_____			
		TOTAL		\$ _____			
Position/Title		Previous Employer - How Long		(Complete if current position held less than two years)			
Type of Business		Type of Business		Position/Title			

*Income Remarks - Note: Income from Alimony, Child Support, or Maintenance Payments need not be disclosed unless their consideration is desired.

SUMMARY ASSET-LIABILITY STATEMENT - ENTER DETAILS ON CORRESPONDING SCHEDULE INSIDE

ASSETS				LIABILITIES AND NET WORTH			
Cash and Money on Deposit	\$			Notes Payable	\$	\$	
Stocks and Bonds				Margin Accounts			
Accounts and Notes Receivable				Monthly Charges			
Cash Value Life Insurance				Life Insurance Loans			
Deferred Compensation				Unpaid Taxes			
Pension Funds				Real Estate Mortgage/Leins			
Real Estate Owned				Instalment Loans			
Vehicles Owned				Other Debts (Itemize)			
Other Personal Property							
Other Assets				Total Liabilities			
				Net Worth			
TOTAL ASSETS	\$			Total Liabilities and Net Worth		\$	

ASSET - LIABILITY DETAILS

UNEXERCISED STOCK OPTIONS

HOLDER OF OPTION _____

	Name of Company	No. of Shares	PRICE		CURRENT MARKET		Expiration Date
			Per Share	Total	Per Share	Total	
Qualified			\$	\$	\$	\$	
Qualified							
Non-Qualified							
Non-Qualified							

**CASH - CHECKING/NOW ACCOUNTS - SAVINGS ACCOUNTS - C'D'S
SCHEDULE OF CASH ACCOUNTS**

Name of Depository	Type of Account	Account Number	In Name of	Approximate Balance	Pledged	
					Yes	No
				\$		
TOTAL				\$		

SCHEDULE OF STOCKS AND BONDS

Number	Description	In Name Of	Market Value	Pledged	
				Yes	No
			\$		
TOTAL			\$		

SCHEDULE OF ACCOUNTS AND NOTES RECEIVABLE

Description	Owed By	Due Date	Amount Due	G - Good D - Doubtful
			\$	
TOTAL			\$	

SCHEDULE OF LIFE INSURANCE CARRIED

Name of Insurance Company	Type	Benefit Value	Beneficiary	Cash Value	Loans Against Cash Values
		\$		\$	\$
TOTAL				\$	\$

USE PAGE (4) FOR EXPLANATIONS OR FOR LISTING ADDITIONAL DETAILS

ASSET - LIABILITY DETAILS

SCHEDULE OF REAL ESTATE OWNED

INDICATE AND CARRY FORWARD TO ASSET/LIABILITY STATEMENT ONLY YOUR PROPORTIONATED

1 PROPERTY ADDRESS	4 Type	5 % of Ownrsp	6 Date Acqrd.	Purchase Price	Market Value	Amount of Mortgages and Leins	Gross Annual Rental	Annual Debt Svce
2 TITLE IN NAME OF	7 MANAGED BY							
3 NAME OF MORTGAGE HOLDER	4	5	6	\$	\$	\$	\$	\$
1	7							
2	7							
3	7							
1	4	5	6					
2	7							
3	7							
1	4	5	6					
2	7							
3	7							
1	4	5	6					
2	7							
3	7							
TOTALS				\$	\$	\$	\$	\$

SCHEDULE OF NOTES - PAYABLE

Owed to (Name & Address)	Date Opened	Date Due	Approximate Amount Owed	Secured	
				Yes	No
			\$		
TOTAL			\$		

SCHEDULE OF INSTALLMENT LOANS/OBLIGATIONS/DREDIT REFERENCES

Purpose & Date Opened	Owed To (Name & Address)	Account Number	Monthly Payment	Balance Owed Or Date Paid	Secured	
					Yes	No
			\$	\$		
TOTALS			\$	\$		

VESTED INTEREST IN DEFERRED COMPENSATION OR PENSION PLANS

Name of Company	Amount	Date Available	Payout Basis	Beneficiary
USE PAGE (4) FOR EXPLANATIONS OR FOR LISTING ADDITIONAL DETAILS			(3)	
TOTAL			\$	

ADDITIONAL INFORMATION and EXPLANATIONS

PERSONAL STATEMENT

Have you been or are you now (or any property you have owned or now own) subject to or affected by any of the following : (check box if yes to any of the questions and explain on an attached sheet).

- | | | | | | | | |
|--------------------------|---------------------------------------------------|--------------------------|----------------------|--------------------------|-----------------------------|--------------------------|-----------------------------------------------------------------------------|
| <input type="checkbox"/> | Bankruptcy Proceedings (within previous 7 years.) | <input type="checkbox"/> | Foreclosure Suits | <input type="checkbox"/> | Federal or State Tax Liens | <input type="checkbox"/> | Liabe as Endorser, Co-maker or Guarantee on Any Notes, Leases or Contracts. |
| <input type="checkbox"/> | Personal Judgements | <input type="checkbox"/> | Mechanic Lien Claims | <input type="checkbox"/> | Unpaid Taxes or Assessments | | |

AGREEMENT

This Financial Statement, and any schedules, explanations or additional information attached is submitted on behalf of the undersigned for the purpose of procuring, establishing and maintaining credit card from time to time with the above named Lender. The undersigned has carefully read the information contained herein and warrants it to be complete, true and correct as f the following date and that the Lender may continue to rely upon this statement as continuing to be true and correct until a written notice of change is given to Lender by the undersigned.

Further, the undersigned agrees that this statement shall remain the property of the Lender regardless if credit is extended. The Lender is authorized to make any inquiries deemed necessary to verify the accuracy of the information herein including, but not limited to: procuring consumer reports from consumer reporting agencies; obtaining credit information from other financial institutions and extenders of credit, present and past employers, and references.

ACCEPTED: _____ DATE: _____